



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26236	-155	-0.59
NIFTY	8102	-41	-0.50

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.33	-0.58
HDFCBANK	64.85	-0.25
ICICIBK	7.74	-1.40
INFY	14.79	+2.21
TATAMOTOR	33.33	+2.84
WIPRO	9.43	+0.96

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	193.66
FIIs Index Future	211.69
FIIs Index Options	503.24
FIIs Stock Future	-348.18
FIIs Stock Options	-50.73
DIIs Eq (Provisional)	-56.28

CURRENCY

RBI RATE	07-DEC-2016
RUPEE - \$	67.8707
EURO	72.7506
YEN 100	59.4100
GBP	85.8632

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19549	+297	+1.55
NASDAQ	5393	+60	+1.14
NIKKEI	18680	+183	+0.99
HANG SENG	22993	+192	+0.84
SGX NIFTY	8218	+75	+0.93

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	49.92	+0.15
NATURAL GAS	3.576	-0.027
GOLD	1178.8	+1.30
SILVER	17.230	-0.045
COPPER	2.6420	-0.0020

WORLD EVENTS

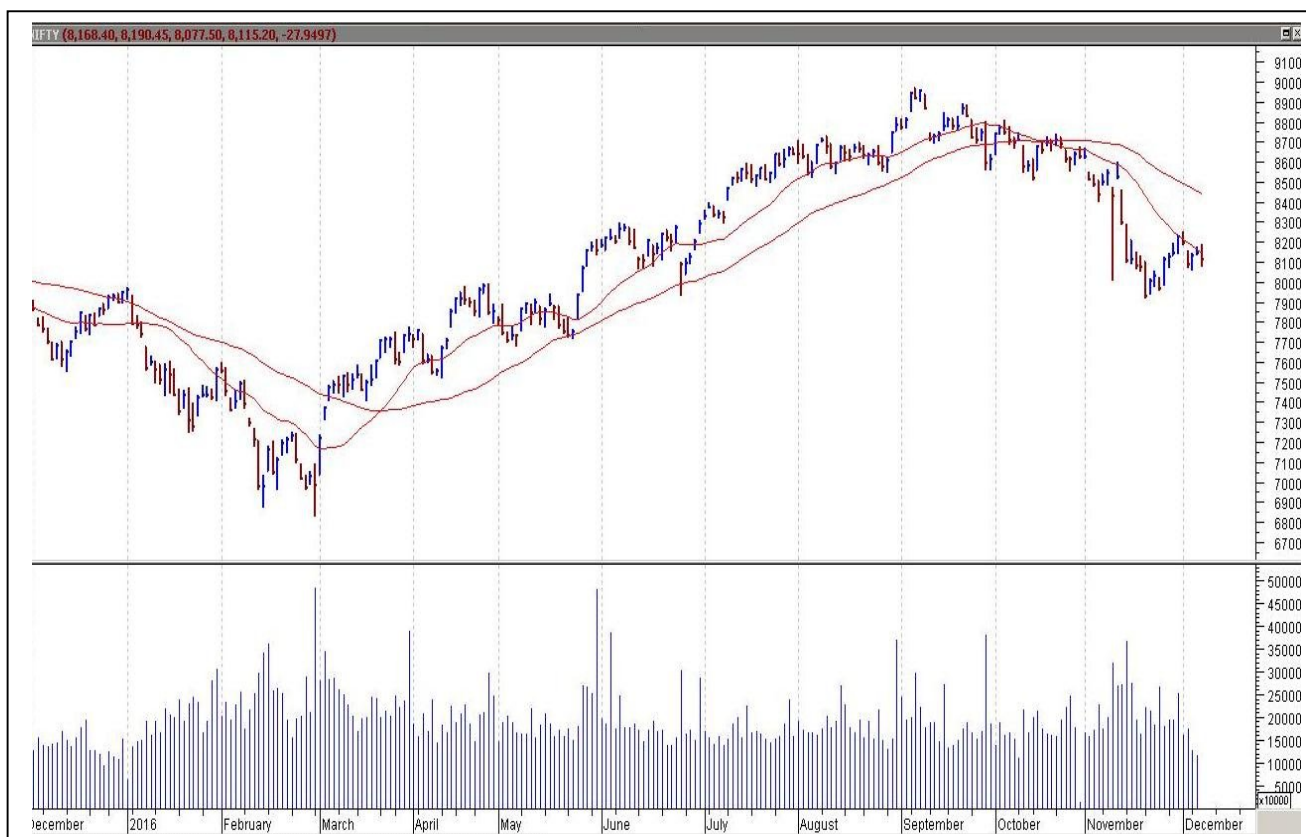
- US: Unemployment Claims
- Natural Gas Storage
- UK: RICS House Price Balance

TOP STORY

- Divis Labs: US FDA Issues Form 483 With 5 Observations For Visakhapatnam Unit-II
- Prestige Estate approved acquisition of additional 20% stake in Villaland Developers
- Tata Steel divested stake in TM Harbour Services to Adani Ports for Rs106.27cr
- Phoenix Mills to acquire 20.01% stake of K2A Hospitality held in Alliance Spaces
- Crompton Greaves not to pursue SPA executed along with its subsidiaries
- Escorts says successfully completed divestment of OEM & Auto Product
- Gujarat Industries Power Company signed Power Purchase Agreement with Gujarat Urja Vikas Nigam for wind power project at Porbandar
- HPCL, IOC, BPCL sign consortium agreement to set up west coast refinery and petrochemical project in Maharashtra
- Hindustan Zinc enters solar business, to invest 630cr: FE



NIFTY CHART



MARKET COMMENTARY

Equity benchmarks reversed gains in last hour of trade with the Sensex falling 228 points intraday Wednesday as the Reserve Bank defied expectations of rate cut by keeping repo rate unchanged and lowered GVA estimates. However, the fall was arrested after the RBI decided to withdraw incremental CRR from December 10.

The 30-share BSE Sensex was down 155.89 points at 26236.87, and the 50-share NSE Nifty fell 41.10 points at 8102.05. However, the broader markets outperformed as fall in Midcap index restricted to 0.16 percent. For today's trade Nifty likely to trade in the range between 8130 – 8170 in the upper side and 8075 – 8050 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8102	8075	8050	8020	8000	8130	8170	8200	8235
USDINR	67.85	67.80	67.76	67.70	67.62	67.92	68.00	68.07	68.15



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARYAMAN	BELL INDUS FIBRECOM PRIVATE LIMITED	S	245,000	24.3
ARYAMAN	MANLIKE CHEMICAL AND PHARMACHEUTICAL COMPANY PVT LTD	B	250,000	24.33
INNOVTEC	J S L ENTERPRISES	S	122,459	66.13

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FEDERALBNK	WARHOL LIMITED	SELL	10000000	70.5
TPLPLASTEH	ARYDEEP FINANCIALCONSULTING PRIVATE LIMITED	BUY	60000	469.39

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Sheela Foam Ltd	Equity	29-Nov-2016	01-Dec-2016	Closed
Laurus Labs Ltd	Equity	06-Dec-2016	08-Dec-2016	Open



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1350	1345	1339	1353	1358	1366
ADANI PORTS	277	272	267	278	283	288
AMBUJACEM	209	207	205	211	213	217
ASIANPAINT	932	924	916	936	944	957
AXISBANK	447	440	432	449	456	465
BAJAJ-AUTO	2699	2677	2654	2709	2731	2763
BANKBARODA	158	155	152	160	163	168
BHARTIARTL	328	324	320	329	334	339
BHEL	128	126	125	128	129	131
BOSCH LTD	20254	20050	19846	20375	20579	20904
BPCL	632	620	609	627	639	646
CAIRN	253	250	247	253	256	259
CIPLA	571	568	564	573	576	581
COALINDIA	305	304	302	306	307	310
DRREDDY	3184	3167	3149	3188	3205	3226
GAIL	428	423	418	429	434	440
GRASIM	877	871	865	876	882	887
HCLTECH	785	775	764	782	793	800
HDFC	1265	1246	1227	1265	1284	1302
HDFCBANK	1182	1164	1146	1185	1203	1224
HEROMOTOCO	3228	3204	3180	3227	3251	3274
HINDALCO	175	173	170	175	177	179
HINDUNILVR	834	829	825	837	841	849
ICICIBANK	259	252	245	258	265	271
IDEA	75	74	73	75	77	78
INDUSINDBK	1076	1060	1043	1074	1091	1105
INFY	966	960	954	967	973	979
ITC	227	225	223	228	230	233
KOTAKBANK	734	726	718	733	741	748
LT	1354	1344	1335	1360	1369	1385
LUPIN	1505	1489	1473	1517	1533	1561
M&M	1182	1169	1157	1183	1195	1209
MARUTI	5117	5031	4946	5120	5206	5295
NTPC	163	162	161	164	165	167
ONGC	297	295	294	298	300	302
PNB	131	128	125	132	135	139
POWERGRID	182	181	180	183	185	187
RELIANCE	999	994	990	1001	1006	1012
SBIN	256	251	246	257	262	268
SUNPHARMA	664	649	635	675	689	715
TATAMOTORS	445	440	435	445	450	455
TATAPOWER	74	73	71	75	77	80
TATASTEEL	412	407	401	414	419	427
TCS	2155	2139	2123	2162	2177	2200
TECHM	456	450	444	460	466	476
ULTRACEMCO	3568	3526	3483	3597	3639	3710
VEDL	231	228	225	231	234	236
WIPRO	453	450	447	455	458	463
YESBANK	1188	1169	1149	1194	1214	1239
ZEEL	441	436	431	442	447	453



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33740:-Face Value Split - KNR Constructions Limited from Rs. 10 to Rs. 2 w.e.f. December 13, 2016

NSE Download Ref No : NSE/FAOP/33755:- Adjustment of Futures and Options contracts in the security ONGC. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 3750 w.e.f December 15, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HMT	8-Dec-16	Annual General Meeting	
VTL	8-Dec-16	Buy Back	
INDIANHUME	9-Dec-16	Bonus 1:1	
NESTLEIND	9-Dec-16	Dividend	
KNRCON	13-Dec-16	Face value Split From Rs 10 To Rs 2	
JINDALSAW	14-Dec-16	Annual General Meeting/Dividend	1
ONGC	15-Dec-16	Bonus 1: 2	
ALANKIT	15-Dec-16	Face value Split From Rs 2 To Re 1	
COLPAL	15-Dec-16	Dividend	
JSL	15-Dec-16	Annual General Meeting	
RMMIL	16-Dec-16	Annual General Meeting	
NAGAROIL	16-Dec-16	Annual General Meeting	
VISASTEEL	19-Dec-16	Annual General Meeting	
JETAIRWAYS	19-Dec-16	Annual General Meeting	
BGLOBAL	20-Dec-16	Annual General Meeting	
ORBITCORP	21-Dec-16	Annual General Meeting	
BANARISUG	21-Dec-16	Annual General Meeting/Dividend	7.5
CURATECH	21-Dec-16	Annual General Meeting	
JVLGRO	21-Dec-16	Annual General Meeting/Dividend	0.1
MANDHANA	22-Dec-16	Annual General Meeting	
BSLIMITED	22-Dec-16	Annual General Meeting	
BALMLAWRIE	26-Dec-16	Bonus 3:1	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1141/\$1114 & Resistance = \$1195/\$1233.
- Crude oil range->\$46 to \$56.
- U.S. Stocks Fluctuate, Bonds Advance on ECB Stimulus Optimism: - U.S. stocks fluctuated; with health-care shares sliding after Donald Trump signaled his intention to push drug costs lower. Sovereign debt rose as speculation mounted that the European Central Bank will prolong its bond-buying program.
- Dollar loses ground vs. other majors: - The dollar moved lower against the other major's currencies on Wednesday, but the greenback remained broadly supported as investors eyed the European Central Bank's policy meeting on Thursday and the highly-anticipated Federal Reserve policy decision due next week.
- Russian oil firms discussed output cuts, no quota recommendations: - Russian companies support Energy Ministry proposals to cap oil output as part of a global deal, a ministry spokeswoman said on Wednesday as Moscow prepares to finalize the agreement with OPEC and other producer nations this weekend.
- WTI oil futures struggle to hold \$50 after crude inventory data: - In a knee-jerk reaction, West Texas Intermediate oil futures pared losses in North American trade on Wednesday, after data showed that oil supplies in the U.S. registered an inventory draw that was twice as big as expected.
- Gold edges higher, upside seen limited: - Gold prices edged higher on Wednesday, but gains looked likely to remain limited as expectations for an interest rate increase by the Federal Reserve next week weighed on the precious metal.

TRENDS & OUTLOOK – DATE: 08-Dec-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27365	27625	27930	28266	28490
SILVER (Mar)	39000	40045	41400	42900	43786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	381	389	397	407	414
ZINC (Dec)	180.25	184.30	188.10	193.30	196.45
LEAD (Dec)	150.10	152.55	158.55	164.10	167.45
NICKEL (Dec)	741	755	779	801	816

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3210	3301	3420	3535	3645
NATURAL GAS (Dec)	238	243	250	257	262

DATA TALKS : TODAY'S ECONOMIC DATA :

Trade Balance & USD-Denominated Trade Balance of China, Minimum Bid Rate of ECB, ECB Press Conference, Unemployment Claims, and Natural Gas Storage.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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